Dalia

Press Release: Venezuela

*Survey results are representative for **internet-connected Venezuelans***:

- **The majority of Venezuelans (76%) say they plan to move to another country vs. 24% of Venezuelans who say they will never move.**

- **Among Venezuelans who plan to emigrate, 39% plan to do so within the next 3 years and 59% say they plan to leave sometime later than 3 years.**

- **Venezuelans who plan to leave their home countries say their primary motives for leaving are because of the economic situation (78%), the political situation (62%), and for better career opportunities (61%).**

Berlin, 16 January, 2018

Migration Intentions

As the economic situation worsens in Venezuela, leaving many without adequate food and medicine, hundreds of thousands of Venezuelans are resorting to emigration. According to the Migration Policy Institute, roughly 200,000 Venezuelans left the country in 2016 alone.

Starting in November, Dalia Research began to run its monthly survey to track emigration decisions among Venezuelans. As of December, 2017, 6% of Venezuelans plan to move to another country within the next three months, 18% intend to move within the next year, and another 6% within the next 3 years. 45% say they plan to move "sometime later". Only 24% say they will never leave Venezuela.

As for the motivating forces behind their decision to leave their home country, most cite the economic situation (78%) the political situation (62%) and better career opportunities (61%).

Trending Indicators

According to Dalia's trending indicators, political and social tensions appear to be diminishing overall. The percent of Venezuelans who say they are likely to protest has dropped to 52% as of December 2017, following a high of 70% in July. Additionally, 9% of Venezuelans approve of President Maduro and 9% also view the political situation in Venezuela as "stable".

Included below:

- **Live Infographic Link**

- **Survey Questionnaire**

- **Survey Methodology**
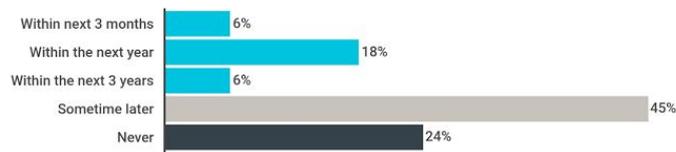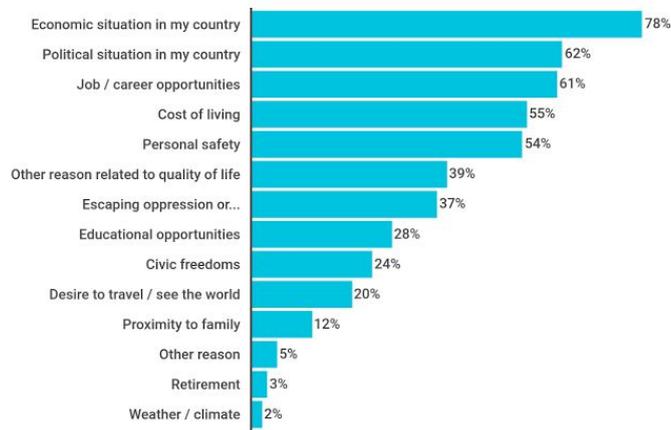
- **About Dalia Research**

https://infogram.com/venezuela-migration-1h1749390g5q4zj

Venezuela: Migration Intentions

Migration Intentions

"When, if at all, do you plan to move to another country?"

Within next 3 months	6%
Within the next year	18%
Within the next 3 years	6%
Sometime later	45%
Never	24%

"What would be your motives for moving to another country?"

Economic situation in my country	78%
Political situation in my country	62%
Job / career opportunities	61%
Cost of living	55%
Personal safety	54%
Other reason related to quality of life	39%
Escaping oppression or...	37%
Educational opportunities	28%
Civic freedoms	24%
Desire to travel / see the world	20%
Proximity to family	12%
Other reason	5%
Retirement	3%
Weather / climate	2%

Trending Indicators

Protest likelihood, presidential approval rate, perception of political stability

● % Likely to Protest ● % Who Approve of President Maduro ● % Who Think Venezuela is Stable
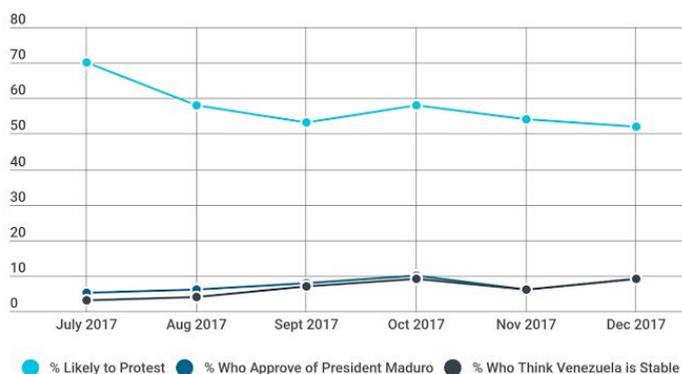
The migration data is based on a survey of 544 internet-connected people across Venezuela completed in December 2017 by Dalia Research. Trending results are based on ~500 respondents across Venezuela collected from July to December 2017.

source: Dalia Research 2017

Survey Questionnaire

When, if at all, do you plan to move to another country?
Within next 3 months
Within the next year
Within the next 3 years
Sometime later
Never

[Branch = among those who intend to move]
What would be your motives for moving to another country?
Select all that apply
Economic situation in my country
Political situation in my country
Escaping oppression or discrimination in my country
Job / career opportunities
Personal safety
Cost of living
Educational opportunities
Civic freedoms
Weather / climate
Proximity to family
Desire to travel / see the world
Retirement
Other reason related to quality of life
Other reason
Strongly agree
Somewhat agree
Neither agree nor disagree
Somewhat disagree
Strongly disagree

How likely are you to join a protest or demonstration in the next three months?
Very likely
Somewhat likely
Not very likely
Not at all likely

How stable is the current political situation in Venezuela?
Very stable
Somewhat stable
Not very stable
Not at all stable
Don't know

Do you approve or disapprove of the way that your national president is performing his or her job?
Strongly approve
Somewhat approve
Neither approve nor disapprove
Somewhat disapprove
Strongly disapprove

Survey Methodology

The trending data presented in this press release was collected by Dalia Research on a monthly basis from July 2017 to December 2017 in Venezuela. A sample size of n~500 was drawn taking into account current internet-connected population distributions with regard to age (14-65 years), gender, education and region (urban / rural). An iterative algorithm was used to identify the optimal combination of weighting variables based on sample composition within each country. An estimation of the overall design effect based on the distribution of weights was calculated at 1.2. Calculated for a sample of this size and considering the design-effect, the margin of error would be +/-4.6 % at a confidence level of 95%.

About Dalia Research

Dalia Research was founded in Berlin in 2013 with a clear vision to utilize mobile technology to change the way attitudinal data is collected, analysed and presented. For more information about Dalia and its work, please visit: www.daliaresearch.com

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